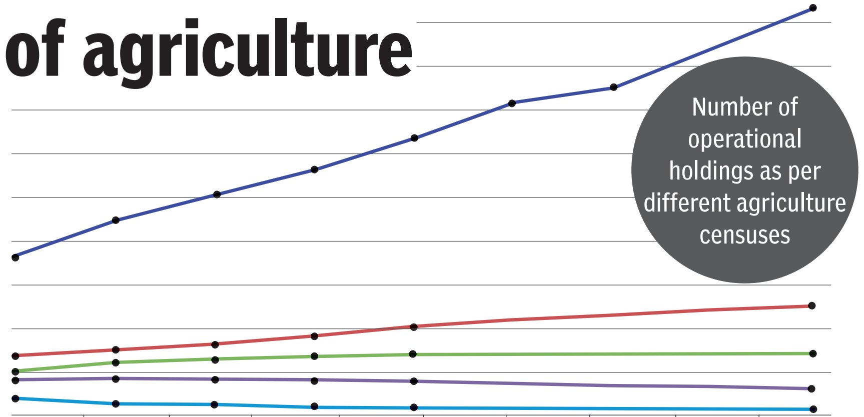
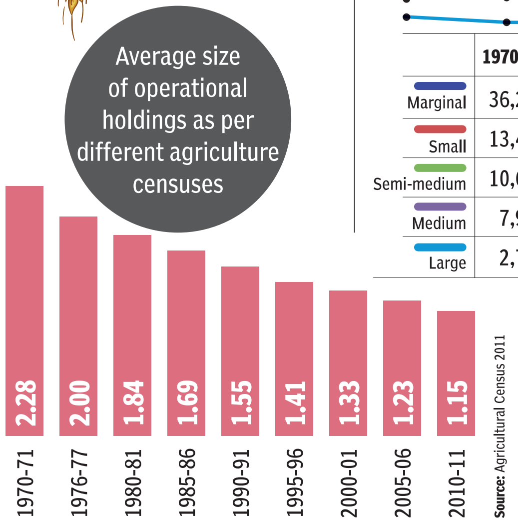
State of agriculture

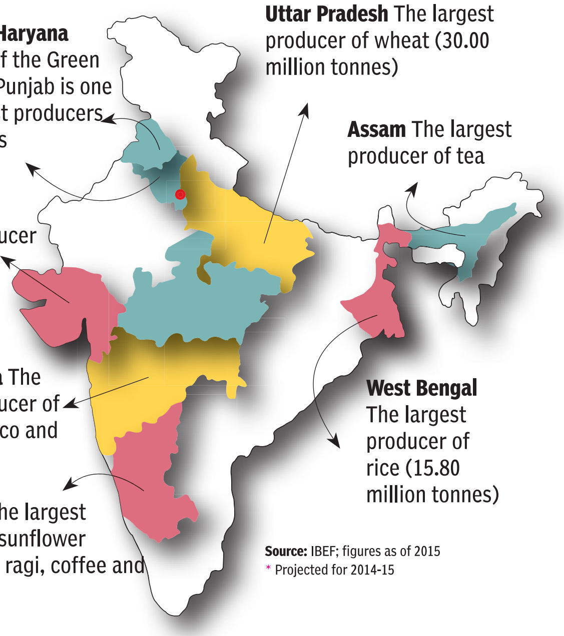


	1970-71	1976-77	1980-81	1985-86	1990-91	1995-96	2000-01	2005-06	2010-11
Marginal	36,200	44,523	50,122	56,147	63,389	71,179	75,408	83,694	92,826
Small	13,432	14,728	16,072	17,922	20,092	21,643	22,695	23,930	24,779
Semi-medium	10,681	11,666	12,455	13,252	13,923	14,261	14,021	14,127	13,896
Medium	7,932	8,212	8,068	7,916	7,580	7,092	6,577	6,375	5,875
Large	2,766	2,440	2,166	1,918	1,654	1,404	1,230	1,096	973

Source: Agricultural Census 2011



Key agricultural States and their contributions



Punjab and Haryana Key States of the Green Revolution. Punjab is one of the largest producers of foodgrains

Uttar Pradesh The largest producer of wheat (30.00 million tonnes)

Assam The largest producer of tea

Gujarat The largest producer of cotton (12.5 million tonnes)*

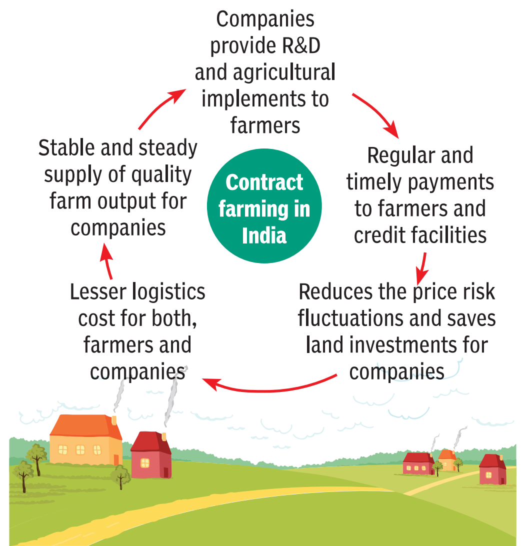
Maharashtra The largest producer of jowar, tobacco and safflower

West Bengal The largest producer of rice (15.80 million tonnes)

Karnataka The largest producer of sunflower seed, maize, ragi, coffee and cardamom

Source: IBEF; figures as of 2015
* Projected for 2014-15

Contract farming: Changing the farm dynamics



Company	State	Product
Cargill India Pvt. Ltd.	M.P.	Wheat, maize and soyabean
Hindustan Lever Ltd.	M.P.	Wheat
ITC - IBD	M.P.	Soyabean
Appachi	Tamil Nadu	Cotton
Nestle India Ltd.	Punjab	Milk
Pepsi Food Pvt. Ltd.	Punjab, Tamil Nadu	Chillies, groundnut, seaweed, tomato and basmati rice

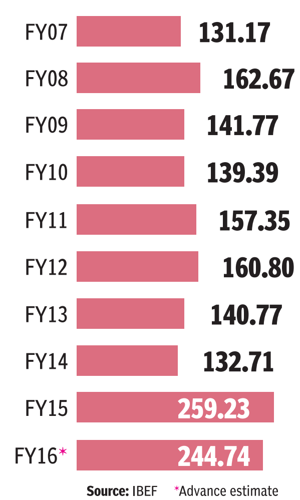
Source: IBEF

Ground-level credit flow to farmers (Rs.crore)

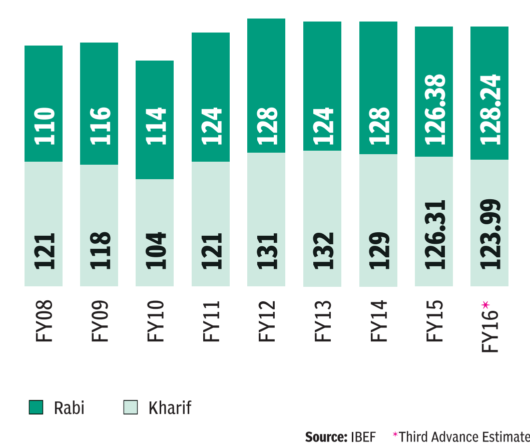
Agency	2011-12	2012-13	2013-14	2014-15	*2015-16
Commercial banks	3,68,616	4,32,491	5,27,506	6,04,376	6,04,668
Regional rural banks	54,450	63,681	82,653	1,02,483	1,19,261
Cooperative banks	87,963	1,11,203	1,19,964	1,38,469	1,53,295
Total	5,11,029	6,07,375	7,30,123	8,45,328	8,77,224

*Provisional **Source:** NABARD Annual Report 2015-16

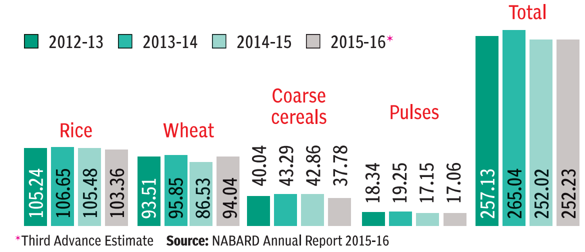
GDP by value added-size of agriculture and allied activities ($ billion)



Seasonal production of foodgrains (million tonnes)



Yearly production of foodgrains (million tonnes)



Change in holding pattern			Percentage of holdings			Percentage of area operated		
Year	No. of holdings (in lakh)	Area operated (lakh hectares)	Marginal farms	Small farms	Others	Marginal farms	Small farms	Others
1970-71	710	1,623	51.0	18.9	30.1	9.0	11.9	79.1
1980-81	889	1,638	56.4	18.1	25.5	12.0	14.2	73.8
1990-91	1,066	1,655	59.5	18.9	21.7	15.0	17.4	67.6
2000-01	1,158	1,594	65.1	19.6	15.3	18.7	20.2	61.1
2010-11	1,383	1,596	67.1	17.9	15.0	22.5	22.1	55.5

Source: NABARD Annual Report 2015-16

Pulses position

- **2016 declared Year of Pulses by the U.N.**
- India is world's **largest** producer, consumer and importer of pulses
- Country accounts for **25%** of global production and **27%** per cent of global consumption
- Production for 2015-16 expected to be **17.33 million** tonnes
- Annual domestic consumption is **21-22 million** tonnes
- No significant change in area cultivated over past **55** years
- Per capita net **availability in India down** from 51.1 g/day (1971) to 41.9 g/day (2013)
- WHO recommendation is **80 g/day**
- Procurement less than **4%** of production vs **28-30%** for cereals during 2012-13 to 2014-15
- Projected requirement by 2050 is **50 million tonnes,** needs 4.2 per cent annual growth rate

Source: NABARD Annual Report 2015-16